

## Children's written and oral spelling

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### ABSTRACT

For adults, written spelling is generally superior to oral spelling. To determine whether the same holds true for children in kindergarten through second grade, we compared children's ability to spell real words (Experiment 1) and nonsense words (Experiment 2) orally and in writing. Building on the work of Tangel and Blachman (1992, 1995) and others, we developed a reliable system to assess the overall quality of the children's spellings. We also examined the phonological and orthographic legality of the spellings. By first and second grade, written spellings were superior to oral spellings in both overall quality and representation of phonological form. This held true for both words and nonwords. The results suggest that children, like adults, more accurately analyze the linguistic structure of a spoken item when they can represent the results in a lasting, visible form than when they cannot.

Historically, research on spelling has lagged behind research on reading. The gap has narrowed somewhat in recent years with studies that have described the course of spelling development in English and other languages (e.g., Perfetti, Rieben, & Fayol, 1997) and studies that have examined the effects of phonemic analysis instruction on spelling achievement (e.g., Tangel & Blachman, 1992, 1995). However, we still know less about how children learn to spell than about how they learn to read. The present study was designed to fill some of the gaps in our knowledge about spelling. We sought to provide information that would add to our theoretical understanding of the spelling process and, more practically, that could be used in the design and scoring of spelling tests for children.

In most classroom spelling tests and in all standardized spelling tests of which we are aware, children's spellings are scored simply as correct or incorrect. However, research on emergent spelling (e.g., Henderson & Beers, 1980; Read, 1986; Treiman, 1993) has revealed large differences within young children's incorrect spellings. Stage theories of spelling development (e.g., Ehri, 1986; Gentry, 1982; Henderson & Beers, 1980) explain these differences by postulating that children go through a series of qualitatively different stages during the course of learning to spell. The earliest spellings bear no relationship to the

sounds in the intended word; these have been called precommunicative (Gentry, 1982). Semiphonetic spellings represent some of the phonemes in the word (e.g., “l” for *elephant*). Phonetic spellings (e.g., “elefut” for *elephant* or “chran” for *train*) provide a more complete representation and may capture certain features of the pronunciation that are ignored in conventional English spelling (Ehri, 1986; Gentry, 1982). During the transitional (Gentry, 1982) or morphemic (Ehri, 1986) stage, children increasingly rely on visual and morphological information (e.g., spelling *eighty* as “eightee” instead of the phonetic “ate”). Other researchers have questioned the concept of developmental stages, while acknowledging that existing stage theories may provide a rough overall picture of spelling development (e.g., Rittle-Johnson & Siegler, 1999; Treiman & Cassar, 1997b; Varnhagen, McCallum, & Burstow, 1997). Although the debate is still ongoing, it is clear that children’s misspellings reveal varying levels and types of knowledge. These differences are masked if spellings are scored simply as correct or incorrect.

Several previous studies have attempted to develop real word spelling tests that can be scored so as to capture the sophistication of young children’s errors (e.g., Burns & Richgels, 1989; Liberman, Rubin, Duques, & Carlisle, 1985; Mann, Tobin, & Wilson, 1987; Morris & Perney, 1984; Richgels, 1986; Tangel & Blachman, 1992, 1995; Zutell, 1980). In these scoring systems, spellings that represent more of a word’s phonological and orthographic features receive higher ratings than spellings that bear little resemblance to the intended word, even when both spellings are unconventional. In the present study, we tried to refine these tests and scoring systems. In addition, we sought to develop similar tests of nonword spelling. Our word and nonword spelling tests, which together we call the Treiman–Bourassa Early Spelling Test (T-BEST), were designed for young children who are beginning to master the English writing system.

Another goal of our study was to examine the cognitive requirements of different spelling tasks and how these influence children’s performance. In all standardized spelling tests of which we are aware and in most classroom spelling assessments, children write their spellings on paper. Spelling can also be tested in other ways, such as asking children to spell words aloud. In the present experiments, we asked whether the output modality makes a difference. If children can reveal their knowledge more easily or more completely in one modality than another, this would have obvious implications for assessment. Modality-related differences, if found, might also shed light on the nature of the spelling process.

There is evidence that adults spell more accurately when they are permitted to write words down than when they are asked to spell the words aloud. Anecdotal support for this claim comes from the observation that people sometimes trace a word in the air or on a table if a pencil is not available. More conclusively, Tenney (1980, Experiment 2) asked college students to choose between two alternative spellings for words such as *nickel* (“nickel” vs. “nickle”) and *insistence* (“insistence” vs. “insistance”). Students performed significantly better when they were told to write the word both ways on a sheet of paper before deciding than when they were told to think as long as they liked. In two experi-

ments, Stadtlander (1996) found that college students were more accurate when spelling words on paper than when spelling them aloud.

Only a few studies have compared children's ability to spell words orally and in writing. Using a within-subjects design, Jorm and Schoknecht (1981, Experiment 2) found a superiority for written spelling over oral spelling in a group of fourth, fifth, and sixth graders. Children below the fourth grade were not included in the Jorm and Schoknecht study, begging the question of when the superiority of written spelling emerges. Turner and Quinn (1986) compared various methods of teaching children to spell made-up words such as *proat*. Children heard the spelling orally and then reproduced it either orally or on paper. Recall was assessed by either an oral or a written test. Three groups of children participated: 7- and 8-year-olds, 8- to 10-year-olds, and 10- and 11-year-olds. The children generally did better when the form of the final test (oral) matched the form of the initial presentation (oral). The 10- and 11-year-olds did particularly well when they wrote the spellings on paper before they were tested. No such advantage was found for the younger groups. At least in this word learning task, it apparently takes some time for the advantage of written spelling to develop.

In the research reported here, we studied children in early elementary school (kindergartners, first graders, and second graders in Experiment 1 and kindergartners and first graders in Experiment 2) and asked when the superiority for written spelling begins to emerge. In Experiment 1, each child spelled two lists of real words. One list was spelled in writing and the other list was spelled aloud, with the assignment of lists to conditions balanced across children. Experiment 2 used a similar design, except that the children spelled nonsense words rather than real words. In Jorm and Schoknecht's (1981) comparison of written and oral spelling, as in many other spelling tests, children's spellings were scored simply as correct or incorrect. We scored the real word spellings in this way, but we also looked at the spellings in more detail. Specifically, we developed scoring systems that were designed to capture (a) the overall sophistication of the spellings, (b) their phonological accuracy, and (c) their conformity to the orthographic structure of English. Each of these scales assesses a different aspect of spelling. When combined, they allow for a comprehensive examination of the sources of information that children use when they spell in writing and when they spell aloud.

## EXPERIMENT 1

### *Method*

*Participants.* Table 1 provides background information about the participants. Kindergartners and first graders were tested during the early part of the school year (October and November). Second graders were tested around the middle of the school year (December and January). The children, who were predominantly Caucasian, attended schools in a middle-class suburban area. All were native speakers of English. Reading instruction included a mix of phonics and litera-

Table 1. *Background information about children in Experiment 1*

	Kindergarten	First grade	Second grade
Number of children	30 (15 M, 15 F)	28 (12 M, 16 F)	33 (17 M, 16 F)
Mean age (range)	5;8 (5;1–6;3)	6;7 (6;2–7;3)	7;9 (7;2–8;10)
Mean no. correct on letter-name task, strict scoring ( <i>SD</i> )	18.4 (8.3)	25.9 (0.4)	26.0 (0.0)
Mean no. correct on letter-name task, lenient scoring ( <i>SD</i> )	23.8 (3.9)	26.0 (0.0)	26.0 (0.0)
Mean no. correct on letter-sound task, strict scoring ( <i>SD</i> )	9.4 (7.1)	21.9 (3.9)	23.9 (1.6)
Mean no. correct on letter-sound task, lenient scoring ( <i>SD</i> )	20.1 (4.7)	25.6 (0.9)	25.9 (0.3)

*Note:* Maximum score on letter-name and letter-sound tasks = 26.

ture-based approaches, and explicit spelling instruction was given in the first and second grades. Although achievement test scores for the children in the present Experiments 1 and 2 were not available, our experience with other children from some of the same schools suggested that the participants performed close to national norms, on average, on standardized spelling tests such as the spelling subtest of the Wide Range Achievement Test (Wilkinson, 1993).

*Stimuli.* The real word portion of our spelling test, the T-BEST, had two versions – List A and List B. Each list contained 10 words. The words on the two lists were similar in phonological structure, spelling patterns, and frequency in children’s reading materials (Carroll, Davies, & Richman, 1971; Harris & Jacobson, 1972; Zeno, Ivenz, Millard, & Duvvuri, 1995). The words were chosen to sample a variety of phonological and orthographic patterns. For example, List A contained *nap* and *packed*, and List B contained *lap* and *locked* (see the Appendix for the complete lists). The words on each list were presented in the same order to all children. The sequence began with two consonant–vowel–consonant words, with longer and more complex words occurring later in the lists. A sentence was prepared using each word. Across the two lists, the sentences were similar in length, structure, and position of the key word within the sentence. For example, the sentence for *nap* was “The baby took a long nap,” and the sentence for *lap* was “The baby sat on her mother’s lap.”

*Procedure.* For the written spelling condition, the child was told that he or she would be asked to spell some words. The child’s attention was drawn to a poster on a nearby wall that showed the upper- and lower-case forms of each letter. The child was told that “we use these letters to spell words.” The experimenter asked the child to spell his or her first name. The child did this on wide-lined

paper, the experimenter helping if necessary. One of the test lists (A or B) was then presented. The experimenter said each word, used it in the sentence, and then said the word again. The child wrote the word on the paper, which had numbered lines for each word; if necessary, the experimenter helped the child to locate the spot for each word. The experimenter provided general encouragement but did not indicate whether the child's spellings were correct or incorrect. If the child was not sure how to form a letter, the experimenter told him or her to look at the wall chart. If the experimenter could not make out a letter the child had written, she inquired what letter the child had intended after he or she had finished spelling the word.

The procedure for the oral spelling condition was similar to that for the written condition except that the experimenter asked the child to spell each word out loud. Responses in this condition were tape-recorded for later verification.

During the first session, each child completed one list (A or B) in either the written or the oral condition. During the second session, which took place an average of 8 days after the first, the child completed the other list in the other condition. The order of the written and oral conditions was balanced across children, as was the assignment of word lists to conditions.

Tests of letter-name and letter-sound knowledge were given in a third session (an average of 7 days after the second session) for the kindergartners and most of the first graders. For the second graders and a few first graders, the letter-name and letter-sound tests were given at the end of the second session. The main purpose of these tests was to determine whether the children knew the names of the letters (important for the oral spelling task) and to allow for comparisons between the children in this and the subsequent experiment. For the letter-name test, each child was shown a series of cards on which upper-case letters were printed. There was one card for each letter of the alphabet, and the order of the cards was randomized for each child. For each card, the child was asked to give the name of the letter. If he or she did not respond correctly in this free-choice situation, a follow-up question provided the child with two choices. The letter-sound test followed the letter-name test and used the same cards. The child was asked to provide the sound of the letter on each card. If he or she did not respond correctly, two alternatives were offered. The data for the letter-name and letter-sound tasks were scored in two ways. By the strict system, responses were counted as correct only if the child provided the right answer in the free-choice situation. By the lenient system, responses were scored as correct if the child responded correctly on either the free-choice or two-choice task.

*Scoring of spellings.* The children's spellings were scored in several ways.

**CORRECTNESS.** Each spelling was scored as conventionally correct or incorrect. Spellings that contained only some of the correct letters did not get any credit in this system. Reliability for this scoring system can be assumed to be 100%, since children were asked to identify any unclear letters in their written productions and there is no ambiguity about the words' correct spellings.

**COMPOSITE SPELLING SCORE.** This system was designed to measure the sophistication of children's invented spelling attempts, giving more points to spellings that captured more of the phonological and orthographic features of the word than to those that captured fewer. It is called a composite scoring system because it was designed to reflect both the phonological and orthographic features of the children's spellings. For each word, 0 points were given for a primitive attempt that did not include any letters (e.g., "789131416" for *packed*), and full points (between 8 and 11) were given for a fully correct spelling (see Appendix for the maximum point value for each word). Spellings that represented more of the phonemes in the spoken form of the word (e.g., "pat" for *packed*) earned more points than those that represented fewer (e.g., "p" for *packed*). In addition, spellings that contained more of the conventional orthographic features scored higher than spellings that were less conventional. For example, both "pact" and "paked" include a letter or letter group that could represent each of the phonemes in *packed*. However, "paked" received more points because it included the conventional *ed* spelling of the past tense marker. Spellings were scored in terms of how they represented the phonemes in the spoken word rather than how they would be pronounced. For example, "paked" contains a letter or letter group that can represent each phoneme in the spoken form /pækt/, even though it would be read as /pekt/ if pronounced according to conventional English spelling-to-sound rules.

Our scoring system stemmed most directly from the work of Tangel and Blachman (1992, 1995), which in turn was based on previous studies (e.g., Burns & Richgels, 1989; Liberman et al., 1985; Mann et al., 1987; Morris & Perney, 1984; Richgels, 1986; Zutell, 1980). Our system differed from that of Tangel and Blachman in several ways. First, because our goal was to develop a sensitive test for young children, our scale was more discriminating at the lower end. This is important because, when Tangel and Blachman (1992) gave their spelling test near the end of the school year to kindergartners who had not received special instruction in phonemic awareness, 46% of the children's spellings received 0 points. Any random string of symbols earned 0 points in the Tangel and Blachman scheme, whether the symbols were conventional letters or not. Our invented spelling scale gave more points to spellings that consisted of only conventional letters than to spellings that included other types of symbols. Thus, for *packed*, a string of numbers such as "789131416" received 0 points, a combination of letters and numbers such as "9g" received 1 point, and a string of letters that bore no phonological relationship to the target received 2 points. A second difference between our scoring system and that of Tangel and Blachman is that the maximum number of points allotted to a word varied according to its phonological and orthographic complexity. For example, a correct spelling of *packed* received 10 points, and a correct spelling of *lap* received 8 points. This difference reflects the fact that *packed* is longer and more complex than *lap*. By allotting more points to more complex words, we could be more discriminating in the middle range of the scale.

Tangel and Blachman (1992, 1995) used the research on emergent spelling in developing their scale and thus gave partial credit for phonologically related letters such as *ch* for /t/ before /r/. In this example, children sometimes use *ch*

Table 2. *Sample spellings of lap and number of points given to each on composite spelling scale*

Spelling	Description	Points
"2"	Does not include any letters.	0
"4he"	Includes some letters that are not related to the sounds in the word and some other symbols.	1
"x," "yhiji"	Includes only letters, but the letters are not related to the sounds in the word.	2
"rv," "pb"	Begins with a letter that is related in sound to the initial phoneme of the word (e.g., "r" for /l/) or begins with a letter that conventionally represents a phoneme of the word other than the first phoneme.	3
"l"	Begins with conventional initial letter (which may be followed by other letters or symbols).	4
"lo," "lvfaef"	Two of the three phonemes are represented with conventional letters, letters that represent related sounds, or letters that are highly visually confusable with the conventional letters. Intrusions are allowed.	5
"lanp"	All three phonemes are represented with conventional letters, letters that represent related sounds, or letters that are highly visually confusable with the conventional letters. Intrusions are allowed.	6
"lop," "lape"	All three phonemes are represented and both consonants are spelled conventionally. No intrusions.	7
"lap"	Conventional spelling is produced.	8

to signal the changes that occur on the /t/ of *train* and that make it similar to the first part of *chain* (e.g., Read, 1986; Treiman, 1993). Although an error like "chran" for *train* is unusual from the perspective of conventional English, it accurately captures the word's sound. We followed Tangel and Blachman in giving credit for phonologically related letters. We also allowed for visually related letters such as *d* for *b* on the grounds that children sometimes confuse similar-looking letters such as these (e.g., Treiman, 1993).

Tables 2 and 3 provide sample spellings of *lap* and *packed*, respectively, and show the number of points allotted to each spelling by our composite scoring system. More detailed information about the scoring criteria for each word is available from the authors.

To establish reliability, a second rater was extensively trained in using the composite scoring system. To permit comparison with the results of Tangel and Blachman (1992, 1995), we used the same two methods of measuring reliability. First, we calculated the percentage of agreement between the original rater and the second rater for the 1,735 responses that were not used to train the raters on the scoring criteria. (These 1,735 responses represent 95% of the total set.) Using this method, the percentage of agreement was 94%. Percentage of agreement for individual words ranged from 84% to 99%, generally being lower for longer words and higher for shorter words. The second method used to establish

Table 3. *Sample spellings of packed and number of points given to each on composite spelling scale*

Spelling	Description	Points
“789131416”	Does not include any letters.	0
“9g”	Includes some letters that are not related to the sounds in the word and some other symbols.	1
“onf”	Includes only letters, but the letters are not related to the sounds in the word.	2
“bwxz”	Begins with a letter that is related in sound to the initial phoneme of the word (e.g., “b” for /p/) or begins with a letter that conventionally represents a phoneme of the word other than the first phoneme.	3
“p,” “p10”	Begins with conventional initial letter (which may be followed by other letters or symbols).	4
“pao,” “qrt”	Two of the four phonemes are represented with conventional letters, letters that represent related sounds, or letters that are highly visually confusable with the conventional letters. Intrusions are allowed.	5
“pat,” “pata”	Three of the four phonemes are represented with conventional letters, letters that represent related sounds, or letters that are highly visually confusable with the conventional letters. Intrusions are allowed.	6
“pact,” “pacd”	All four phonemes are represented with a mix of conventional letters, letters that represent related sounds, and letters that are highly visually confusable with the conventional letters. Intrusions are allowed.	7
“pacid”	All four phonemes are represented, consonant phonemes are spelled with conventional letters, and the ending is spelled with a vowel plus <i>d</i> .	8
“paked”	All four phonemes are represented, consonant phonemes are spelled with conventional letters, and the ending is spelled as <i>ed</i> .	9
“packed”	Conventional spelling is produced.	10

reliability of the scoring system was to compute the Pearson correlation between the scores of the two raters. This correlation was 1.00 ( $p < .001$ ).

**PHONOLOGICAL SKELETON.** To assess the phonological knowledge behind the children’s spellings, we coded each spelling according to whether it captured the consonant–vowel structure of the target word. A spelling was considered to retain the phonological skeleton of the target if it consisted of an appropriate sequence of consonant and vowel graphemes. This measure was previously used by Bruck, Treiman, Caravolas, Genesee, and Cassar (1998) to assess the attainment of a basic level of phonological analysis. Consider “lup” as a spelling for *lap*. Although this spelling is incorrect, it contains a consonant grapheme followed by a vowel grapheme followed by another consonant grapheme, thus representing the consonant–vowel skeleton of *lap*. A child who produces this

spelling has presumably succeeded in analyzing the basic phonological structure of the word to be spelled. In contrast, “lamp” for *lap* does not accurately reflect the phonological skeleton of the target word and so was scored as incorrect by this system.

Reliability was calculated in the same manner as for the composite score. The percentage of responses on which the calculations were based was 99%. By the first method, the percentage of agreement between the raters was 97%. By the second method, the correlation between the scores of the raters was .98 ( $p < .001$ ).

**ORTHOGRAPHIC ACCEPTABILITY.** A spelling was coded as orthographically acceptable if it contained a sequence of graphemes that may occur in English and as orthographically unacceptable if it contained an illegal sequence. This system was previously used by Bruck et al. (1998) to assess children’s knowledge of, and adherence to, the orthographic patterns of English. It does not consider a spelling’s phonological acceptability, which is reflected in some of the other scales. For instance, spellings of “lup” for *lap* and “part” for *packed* are orthographically acceptable because they could be (and in the second case are) real English words. “Lvfaef” and “ptk” are not acceptable because they contain sequences of letters that never occur in English.

Reliability was assessed as previously described, using 98% of the data. By the first method, the percentage of agreement between the raters was 95%. By the second method, there was a correlation of .99 between the scores of the raters ( $p < .001$ ).

### Results

Table 4 shows the scores for children’s written and oral spellings on the real word T-BEST according to each of the scoring systems. First, consider the results for fully correct spellings. Correct spellings became more common across the three grade levels. Kindergartners never spelled any of the words correctly, and first and second graders tended to produce more correct spellings in the written condition than in the oral condition. To confirm these impressions, an analysis of variance (ANOVA) was performed with the between-subjects factor of grade (kindergarten, first, or second) and the within-subject factor of condition (oral or written). There was a main effect of grade,  $F(2, 88) = 110.83$ ,  $p < .001$ , a main effect of condition,  $F(1, 88) = 15.24$ ,  $p < .001$ , and a significant interaction between these two factors,  $F(2, 88) = 5.08$ ,  $p = .008$ . To compare performance on the oral and written conditions at each grade level,  $t$  tests were carried out using only data from the relevant comparison to construct the error term. In addition, given concerns about floor and ceiling effects in the data, nonparametric Wilcoxon signed ranks tests were carried out. For these follow-up tests, two-tailed  $p$  values are reported. First graders showed a tendency toward better performance in the written condition than in the oral condition,  $t(27) = 1.97$ ,  $p = .059$ ;  $T = 4.00$ ,  $N = 14$ ,  $p = .058$ . For second graders, written spelling was clearly superior to oral spelling,  $t(32) = 3.60$ ,  $p = .001$ ;  $T = 55.00$ ,

Table 4. *Mean values on various measures for spellings produced by children in Experiment 1 (standard deviations in parentheses)*

	Kindergarten	First grade	Second grade
No. correct (max. = 10)			
Written	0.00 (0.00)	1.14 (0.76)	6.39 (2.85)
Oral	0.00 (0.00)	0.82 (0.67)	5.79 (2.93)
Composite score (max. = 9.3)			
Written	3.12 (1.13)	6.51 (0.72)	8.62 (0.66)
Oral	3.36 (0.96)	6.26 (0.88)	8.39 (0.78)
No. spellings with correct phonological skeleton (max. = 10)			
Written	0.10 (0.31)	2.68 (1.72)	8.82 (1.76)
Oral	0.10 (0.31)	2.14 (1.65)	8.12 (2.13)
No. orthographically acceptable spellings (max. = 10)			
Written	1.90 (2.28)	5.47 (2.46)	9.09 (1.18)
Oral	1.64 (1.86)	5.63 (2.32)	9.39 (0.97)

$N = 25$ ,  $p = .002$ . Kindergartners, of course, showed no difference between the two conditions as they produced no correct spellings in either case.

Turning to the results of the composite scoring, there was a reliable effect of grade,  $F(2, 88) = 326.89$ ,  $p < .001$ , and an interaction of grade and condition,  $F(2, 88) = 7.81$ ,  $p = .001$ . First graders received significantly higher composite scores in the written condition than in the oral condition,  $t(27) = 2.86$ ,  $p = .008$ ;  $T = 63.50$ ,  $N = 25$ ,  $p = .008$ . Second graders showed the same pattern,  $t(32) = 4.76$ ,  $p < .001$ ;  $T = 71.00$ ,  $N = 32$ ,  $p < .001$ . For kindergartners, the tendency toward better performance in the oral condition was not statistically reliable,  $t(29) = 1.68$ ,  $p = .10$ ;  $T = 144.50$ ,  $N = 28$ ,  $p = .18$ .

We now examine children's ability to represent the phonological skeleton of the words. As Table 4 shows, kindergartners were rarely able to represent the entire phonological skeleton of the word. First graders did so approximately a quarter of the time, and second graders did so substantially more often. First and second graders were better at representing a word's phonological skeleton when they spelled the word on paper than when they spelled it aloud. Confirming these impressions, the ANOVA showed a main effect of grade,  $F(2, 88) = 291.57$ ,  $p < .001$ , a main effect of condition,  $F(1, 88) = 14.64$ ,  $p < .001$ , and an interaction between grade and condition,  $F(2, 88) = 3.92$ ,  $p = .023$ . Planned comparisons revealed that written spelling tended to be superior to oral spelling at the first grade level,  $t(27) = 2.11$ ,  $p = .045$ ;  $T = 63.00$ ,  $N = 21$ ,  $p = .058$ . For second graders, the superiority for written over oral spelling was clearly reliable,  $t(32) = 3.73$ ,  $p = .001$ ;  $T = 29.50$ ,  $N = 21$ ,  $p = .002$ .

Finally, we turn to the results of the orthographic scoring. Across the three grade levels there was an increase in the number of spellings that were ortho-

graphically legal. However, there were no significant differences between the written and oral spelling conditions in orthographic legality. The only reliable effect in an ANOVA using the factors of grade and condition was the main effect of grade,  $F(2, 88) = 150.97, p < .001$ .

### *Discussion*

The results of Experiment 1 show that the superiority for written over oral spelling that was previously found in adults and older elementary school children (Jorm & Schoknecht, 1981; Stadlander, 1996; Tenney, 1980; Turner & Quinn, 1986) begins to emerge in first grade and is clearly present by second grade. Our composite scoring system, which was based on that of Tangel and Blachman (1992, 1995), was designed to go beyond the simple correct/incorrect classification scheme of many previous studies. Higher quality invented spellings (e.g., “pat” for *packed*) received more points on the composite measure than more primitive invented spellings (e.g., “p” for *packed*). By this measure, there was a statistically significant superiority for written spelling over oral spelling at both the first grade and second grade levels. When spellings were scored as correct or incorrect, the superiority for the written condition over the oral condition did not reach statistical significance for the first graders. This may have reflected the fact that the first graders, who were tested near the beginning of the school year, produced few fully correct spellings (only about 10%). As a result, the correctness measure may have been less sensitive than the composite measure for this group. By the middle of second grade, when fully correct spellings were more prevalent (about 60%), correct spellings were significantly more common in written spelling than in oral spelling.

Our composite scoring system was designed to capture both phonological and orthographic aspects of spelling. In looking separately at these two aspects, we found some evidence that the superiority for written spelling reflected primarily phonological factors. Thus, the proportion of spellings that correctly represented the consonant–vowel skeleton of the target word (e.g., “pakt” for *packed*) was significantly higher in the written condition than the oral condition for second graders. There was a trend in this direction for first graders as well, although the difference missed significance by a nonparametric test. In terms of orthographic acceptability, there was no significant difference between oral and written spelling at any of the three grade levels.

The kindergartners in Experiment 1, who were tested after only a few months of instruction, were not able to spell any of the words correctly and hardly ever represented the full phonological skeleton. Their average performance on the composite spelling scale corresponded, at best, to an ability to represent a single sound of the target word. The kindergartners did not show the superiority for written over oral spelling that was seen among the older children.

Why did the first and especially the second graders do better on written spelling than on oral spelling? One possible explanation is based on theories of spelling that grant a central role to a “graphemic buffer” (Caramazza, Miceli,

Villa, & Romani, 1987; Margolin, 1984). According to such theories, spelling comprises two major stages. In the first and more central stage, a graphemic representation is generated. This representation is either constructed on the basis of a word's linguistic form or, in the case of familiar words, retrieved from memory. In the second and more peripheral stage of the spelling process, an output is generated based on the graphemic representation. The output can be a handwritten spelling or an oral string of letter names, among other possibilities. The graphemic buffer mediates between the two stages, temporarily holding an abstract representation of a word's spelling prior to its conversion into letter shapes or letter names. With written spelling, the load on the graphemic buffer is relatively small because there is an external record of which letters have been produced. With oral spelling, there is no such external memory to help with place-keeping. Letters in the graphemic buffer may thus be omitted, duplicated, or reversed.

To test the graphemic buffer view, we examined each incorrect oral and written spelling for any instance of a letter omission, letter duplication, or letter sequence reversal (or any combination thereof). We then calculated the proportion of incorrect spellings containing any of these errors for the oral and written conditions of each child. This dependent measure was subjected to an ANOVA using the factors of grade and condition. There was a main effect of grade,  $F(2, 82) = 12.94$ ,  $p < .001$ , indicating that the proportion of errors containing letter omissions, duplications, and/or reversals increased with grade level ( $M = .15$ ,  $.33$ , and  $.46$  for kindergarten, first grade, and second grade, respectively). Importantly, neither the main effect of condition,  $F(1, 82) = 1.35$ ,  $p > .20$ , nor the grade by condition interaction ( $F < 1$ ) was reliable. These results are clearly inconsistent with the graphemic buffer view, which predicts a larger proportion of letter omissions, duplications, and reversals in the oral condition as compared to the written condition.

Before considering other possible explanations for the superiority of written spelling over oral spelling in early elementary school children, we wished to determine whether a similar superiority for written spelling would be found for nonwords. We therefore carried out a second experiment in which children were asked to spell unfamiliar nonsense words rather than familiar real words. The participants in Experiment 2 were kindergartners and first graders.

Another goal of Experiment 2 was to develop a nonword spelling test for which overall quality of spellings, maintenance of the phonological skeleton, and orthographic legality could be reliably scored. As mentioned earlier, previous studies that developed measures of overall spelling quality used real words as stimuli (Burns & Richgels, 1989; Liberman et al., 1985; Mann et al., 1987; Morris & Perney, 1984; Richgels, 1986; Tangel & Blachman, 1992, 1995; Zutell, 1980). It has been suggested that nonword spelling tests provide a more sensitive measure of children's ability to construct spellings than do many real word spelling tests (e.g., Stuart & Masterson, 1992). Children must use sublexical procedures to construct the spellings of nonwords; they cannot retrieve the entire spelling of a nonword from memory in the same way that they can retrieve the spelling of a familiar word like *no* or *mom*. It is thus important to develop sensitive and reliable tests of nonword spelling.

Table 5. *Background information about children in Experiment 2*

	Kindergarten	First grade
Number of children	28 (15 M, 13 F)	30 (15 M, 15 F)
Mean age (range)	6;2 (5;5–6;10)	7;3 (6;8–7;9)
Mean no. correct on letter-name task, strict scoring ( <i>SD</i> )	24.9 (2.1)	26.0 (0.0)
Mean no. correct on letter-name task, lenient scoring ( <i>SD</i> )	26.0 (0.0)	26.0 (0.0)
Mean no. correct on letter-sound task, strict scoring ( <i>SD</i> )	22.5 (4.0)	24.5 (1.9)
Mean no. correct on letter-sound task, lenient scoring ( <i>SD</i> )	25.6 (0.9)	26.0 (0.0)

*Note:* Maximum score on letter-name and letter-sound tasks = 26.

## EXPERIMENT 2

### *Method*

*Participants.* Table 5 provides background information about the children who completed Experiment 2. The children were tested in the latter part of the school year (late March to early June for the kindergartners, and May for the first graders). As in Experiment 1, all of the children attended schools in middle-class suburban areas, and all were native speakers of English. Again, the children were predominantly Caucasian. The instructional methods were similar to those used in Experiment 1. The children's knowledge of letter names and letter sounds was found to be better than in Experiment 1, most likely because the testing took place later in the school year.

*Stimuli.* The nonword version of the T-BEST contained two lists of 10 stimuli, List A and List B. The stimuli, which were unfamiliar nonwords for children, were similar in phonological structure to the real words used in Experiment 1. The stimuli are listed in the Appendix in their order of presentation.

*Procedure.* For the written spelling condition, the child was told that he or she would be asked to spell some "words." The child's attention was drawn to a nearby poster that showed the upper- and lower-case forms of each letter, and he or she was told that "we use these letters to spell words." The experimenter first asked the child to spell his or her first name. The experimenter then said that the child would be asked to spell some "made-up words." The experimenter said each nonword three times and asked the child to repeat it. He or she was given three chances to do so. In those rare cases in which a child did not correctly repeat a nonword after three tries, his or her spelling of that stimulus was not scored. After saying each nonword, the child spelled it on the answer sheet. The answer sheet had spaces for each item, but the spaces were not numbered as they were in Experiment 1. This change was made because we felt that the

use of numbered spaces may have led some of the kindergartners in Experiment 1 to include numbers in their spellings. The experimenter encouraged the child to write something for each nonword. If the child was unsure how to form a letter, the experimenter told him or her to look at the wall chart. If the experimenter could not make out a letter the child had written, he or she inquired what letter the child had intended after the child had finished spelling the item. The procedure for the oral spelling condition was similar except that the experimenter asked the child to spell each stimulus aloud.

During the first session, each child completed one list (A or B) in either the written or the oral condition. During the second session, which took place an average of 6 days after the first, the child completed the other list in the other condition. The order of the written and oral spelling conditions and the assignment of word lists to conditions were balanced across children.

Each child was also given a test of letter-name knowledge and a test of letter-sound knowledge. These tests took place in a third session (an average of 4 days after the second session) for most of the kindergartners. For the first graders and some of the kindergartners, the letter-name and letter-sound tests were given at the end of the second session. The procedure and scoring for these tests were the same as in Experiment 1, the only difference being that the order of the letter-name and letter-sound tests was randomly chosen for each child.

*Scoring of spellings.* The children's spellings on the nonword version of the T-BEST were scored in several ways.

**COMPOSITE SPELLING SCORE.** The composite scoring system that was developed for the real words of Experiment 1 was modified for use with the nonwords of Experiment 2. Because the nonwords were similar in phonological structure to the real words, the scales were similar. The maximum point value for each word is shown in the Appendix. Note that the maximum values for /bikt/ and /mækt/ were less than those for the phonologically similar real words *packed* and *locked* of Experiment 1 because spellings such as "bict" and "makt" received as many points as those such as "bicked" and "macked." In the case of *packed* and *locked*, the highest scores were reserved for spellings with final *ed*. Detailed information about the scoring criteria for each item is available from the authors.

To establish reliability, a second rater was trained to use the composite scoring system. Percentage of agreement between the original rater and the second rater for the responses that were not used to train the raters on the scoring criteria was 93%. (These responses represent 97% of the total set of responses.) The Pearson correlation between the scores of the two raters was 1.00 ( $p < .001$ ).

**PHONOLOGICAL SKELETON.** We coded each spelling according to whether it captured the consonant–vowel structure of the target word, following the same guidelines as in Experiment 1. Reliability was calculated in the same manner as for the composite score. By the first method, the percentage of agreement be-

Table 6. *Mean values on various measures for spellings produced by children in Experiment 2 (standard deviations in parentheses)*

	Kindergarten	First grade
Composite score (max. = 9.2)		
Written	5.98 (1.23)	7.86 (0.81)
Oral	5.90 (1.31)	7.44 (0.91)
No. spellings with correct phonological skeleton (max. = 10)		
Written	2.11 (2.28)	7.00 (2.78)
Oral	2.18 (2.39)	5.33 (3.17)
No. orthographically acceptable spellings (max. = 10)		
Written	5.37 (2.86)	8.82 (1.40)
Oral	5.30 (2.75)	8.67 (1.45)

tween the raters was 99%. By the second method, the correlation between the scores of the raters was .98 ( $p < .001$ ).

**ORTHOGRAPHIC ACCEPTABILITY.** Spellings were coded as orthographically acceptable or unacceptable following the criteria used in Experiment 1. The reliability was assessed as previously described. By the first method, the percentage of agreement between the raters was 98%. By the second method, there was a correlation of .99 ( $p < .001$ ) between the scores of the raters.

### Results

Table 6 shows the results in the written and oral spelling conditions of the nonword T-BEST. For the composite scoring, there were main effects of grade,  $F(1, 56) = 38.73$ ,  $p < .001$ , and condition,  $F(1, 56) = 13.39$ ,  $p = .001$ , as well as an interaction of grade and condition,  $F(1, 56) = 6.44$ ,  $p = .014$ . Kindergartners performed at a similar level in the two conditions. First graders showed a higher overall level of performance than kindergartners. Planned comparisons using the same methods as in Experiment 1 showed that the first graders did significantly better in the written condition than the oral condition,  $t(29) = 5.00$ ,  $p < .001$ ;  $T = 29.50$ ,  $N = 27$ ,  $p < .001$ .

Similar patterns were observed when we examined the children's ability to represent the items' phonological skeletons. Again, there was a main effect of grade,  $F(1, 56) = 35.19$ ,  $p < .001$ , a main effect of condition,  $F(1, 56) = 16.68$ ,  $p < .001$ , and an interaction between these two factors,  $F(1, 56) = 19.79$ ,  $p < .001$ . The kindergartners' ability to represent the phonological skeleton of a nonword was not affected by the mode of response. First graders did significantly better than kindergartners. More important, first graders were significantly better at representing an item's phonological skeleton when they spelled it in writing than when they spelled it aloud,  $t(29) = 5.30$ ,  $p < .001$ ;  $T = 8.00$ ,  $N = 23$ ,  $p < .001$ .

Finally, we turn to the results of the orthographic scoring. There was an

increase from kindergarten to first grade in the number of spellings that were orthographically legal. However, there were no significant differences between the written and oral spelling conditions. The only reliable effect in an ANOVA using the factors of grade and condition was the main effect of grade,  $F(1, 56) = 37.87, p < .001$ .

### *Discussion*

The results of Experiment 2 are similar to those of Experiment 1 but are even more robust. In both experiments, kindergartners showed no significant differences between written and oral spelling. The nonsignificant trend in Experiment 1 for kindergartners to receive higher composite scores in the oral condition than in the written condition was not replicated here. We also found in Experiment 2 that first graders produced significantly higher quality spellings in the written condition than in the oral condition. This was true according to both the composite measure (where the difference was also significant in Experiment 1) and the phonological measure (where the difference did not reach significance by a nonparametric test in Experiment 1). In terms of orthographic legality, children's spellings did not differ reliably across the two conditions. This was the same pattern that was found in Experiment 1.

### GENERAL DISCUSSION

In two experiments, we discovered that the superiority for written spelling over oral spelling, previously found among adults and older elementary school children (Jorm & Schoknecht, 1981; Stadlander, 1996; Tenney, 1980; Turner & Quinn, 1986), is also present as early as first and second grade. First graders showed a significant superiority for written spelling in terms of our composite score, both with real words (Experiment 1) and with nonwords (Experiment 2). With nonwords, first graders were also better at capturing an item's phonological skeleton when they spelled it on paper than when they spelled it aloud (Experiment 2). First graders showed a trend in the same direction for real words, and that trend was significant by the middle of second grade (Experiment 1). When spellings of real words were scored in terms of correctness, the superiority for written spelling over oral spelling missed significance for first graders but was significant for second graders (Experiment 1). Thus, rather than being restricted to highly skilled spellers, the advantage for written spelling is evident from an early age.

What makes written spelling superior to oral spelling for children in early elementary school and above? As we have discussed, one hypothesis places the superiority of written spelling over oral spelling at the level of the graphemic buffer, the temporary store in which spellings are thought to be maintained prior to output (Caramazza et al., 1987; Margolin, 1984). In this view, read-out from the graphemic buffer is facilitated when the speller can easily track which letters have been produced and which have not yet been produced. The graphemic buffer hypothesis predicts that omissions, repetitions, and reversals of letters should be more frequent in the oral condition than in the written condition.

However, we did not find this to be the case in an analysis of children's real word spellings in Experiment 1. The finding that orthographically illegal errors did not differ between the oral and written conditions in either Experiment 1 or Experiment 2 also provides evidence against the graphemic buffer view. On this view, errors in the oral condition should often be orthographically illegal, as in "np" for *nap* (omission) or "naap" for *nap* (doubling).

Another possible explanation for the superiority of written over oral spelling is based on the idea that spelling involves a generate-and-test process (Simon & Simon, 1973). On this view, people generate a trial spelling and then use their knowledge of reading to test the spelling. If there is a mismatch, a new spelling is produced. The generate-and-test process works best when the trial spelling can be viewed in a form that has often been encountered in reading (e.g., a handwritten or typed form). When the spelling is produced orally, a generate-and-test process is difficult to use. The generate-and-test view predicts that a superiority for written spelling over oral spelling should be found primarily for real words. Nonwords, the spellings of which look unfamiliar, should not show a difference. However, the results of Experiment 2 showed that first graders were better at written spelling than oral spelling even for nonwords. The generate-and-test view further predicts that written spelling should surpass oral spelling in the use of legal letter sequences. This is because candidate spellings with illegal sequences look unfamiliar and are subject to change. However, we found no difference in orthographic legality between written and oral spelling in either experiment.

Given the lack of support for either the graphemic buffer hypothesis or the generate-and-test hypothesis, we put forward an alternative hypothesis – the linguistic hypothesis. On this view, the superiority for written spelling over oral spelling arises as people analyze a word's linguistic structure and construct a spelling – not as they hold a complete spelling in memory prior to output. When the complete spelling of an item is not stored in memory (as was the case for the nonwords and probably many of the real words in these experiments), children must analyze the item into smaller units and decide how to symbolize each unit in print. Spellers can do this most easily when the interim and final results of their analyses can be represented in a visible and lasting form. Writing, which provides a material representation of a word's phonological structure, is ideal for this purpose. Our finding that children were better able to represent the consonant–vowel structure of words in the written condition than in the oral condition is consistent with the linguistic hypothesis. Also consistent with the hypothesis is that the differences between the written and the oral conditions appeared primarily in the ability to represent the phonological structure of the stimuli.

Further support for the idea that the phonological analysis of spoken words is facilitated when the results can be represented in a visible form comes from findings reviewed by Elkonin (1971). In these studies, preschoolers were trained to segment spoken words into phonemes and to pronounce the phonemes separately. When children were taught the segmentation task with no external aids, their performance was poor. When children were provided with visual aids (colored poker chips to represent the phonemes and a series of boxes in which to

place the chips), they did much better. Many of the children who learned the segmentation task using the external supports were later able to perform the task when the props were removed. Elkonin attributed children's poor performance in the standard condition to the continuity of speech – the fact that phonemes blend into one another during the pronunciation of spoken words. In his view, the external aids help children to conceptualize a word as a sequence of separate units. Lewkowicz and Low (1979) also reported positive effects for visual aids among U.S. kindergartners, at least when children are first learning the segmentation task.

For older children and adults, as for younger children, concrete symbols seem to facilitate thinking about the separate phonemes in words. For them, letters are the ideal symbols. The use of orthographic images often helps people analyze the phonological structure of words. However, it can sometimes lead them astray. For example, adults may judge that *ox* contains two sounds rather than three because the word is spelled with two letters (Moats, 1994). Effects of orthographic knowledge appear to emerge at an early age. For example, Treiman and Cassar (1997a) asked first graders and college students to indicate whether spoken syllables contained one or two “sounds.” With syllables that could be labeled by a single letter, such as /ɛl/ (*l*), /ɑr/ (*r*), or /ai/ (*i*), people often gave “one-sound” responses. With otherwise similar two-phoneme syllables that could not be labeled by a single letter, such as /æɪ/, “two-sound” responses were more common. These effects were as strong for first graders as for adults, indicating that even young children use the visual representation provided by orthography when analyzing the phonological composition of spoken words.

Additional evidence suggests that orthographic representations are useful in remembering novel phonological forms. Ehri and Wilce (1979) found that young children have difficulty remembering meaningless syllables, but that performance improves when they are shown spellings for the syllables. Seeing a syllable's spelling was more effective than hearing the syllable spelled aloud or saying the syllable an extra time (Ehri & Wilce, 1979, Experiment 3). Given the support that visual cues provide for phonological memory and phonological analysis, written spelling may encourage the use of a phonological spelling strategy.

Our linguistic hypothesis assumes that written spelling is beneficial because it provides a concrete, visible representation of a word's phonological form. One plausible alternative hypothesis is that there is something about the motor act of writing that is particularly helpful. Research by Hulme and Bradley (1984) is consistent with this alternative view. Their results suggest that writing a word on paper is a more effective way of learning its spelling than forming the word with letter tiles. Similarly, Cunningham and Stanovich (1990) found that handwriting was superior to arranging letter tiles or typing the word on a computer keyboard. However, Vaughn, Schumm, and Gordon (1992) were unable to replicate this result. They found no significant differences among writing, sorting letter tiles, and typing on a computer as a means of learning a word's spelling. Nor did Berninger and colleagues (1998) find an overall superiority for writing as a response mode in learning to spell words. Writing a word with a pencil, arranging letter tiles to spell a word, or typing a word on a computer keyboard with the result displayed on the screen all yield a visible record of the word's

structure. The provision of such a record may be the primary factor that accounts for the superiority of written spelling over oral spelling for children in early elementary school and above.

In our experiments, kindergarten children did not show the superiority for written spelling that older children did. Why not? The data of Lewkowicz and Low (1979) suggest that simple and understandable visual supports can be helpful for kindergartners. However, kindergartners write so slowly and laboriously that self-generated print may not serve as a useful aid for them. This explanation is consistent with the finding of Berninger et al. (1998) that, among second graders with spelling problems, difficulties in handwriting can exacerbate spelling difficulties.

To summarize, our results suggest that the linguistic analysis of spoken words – a major component of spelling – is facilitated when the results of the analysis can be represented in a visible and lasting form. Written spelling provides this benefit. Spellings produced in this manner are thus more accurate representations of words' phonological forms than spellings that are produced orally.

An additional goal of our research was to refine existing methods of assessing children's spelling errors on real words and to extend these systems to non-words. The real word version of the T-BEST developed for Experiment 1 built on tests and methods developed in previous studies (e.g., Burns & Richgels, 1989; Liberman et al., 1985; Mann et al., 1987; Morris & Perney, 1984; Richgels, 1986; Tangel & Blachman, 1992, 1995; Zutell, 1980). It incorporated some improvements over the earlier systems that make it especially useful for beginning spellers, such as improved discrimination at the lower end of the scale. For Experiment 2, we developed a nonword version of the T-BEST that could be scored in a similar manner. Given that nonword spelling is a good measure of ability to use sublexical procedures, this is a useful contribution.

Additional work is needed to improve our spelling tests and scoring measures and to verify that our composite measure is a more sensitive measure of performance than traditional correct/incorrect measures. In developing the composite measure, we were fairly lenient in what we counted as related letters because we wanted to credit children's primitive attempts to represent a word's structure. For example, producing "b" for *packed* would receive 3 of a possible 10 points because we considered *b*, which differs from /p/ only in voicing, an attempt to represent the word's first phoneme. Tangel and Blachman (1992, 1995) also allowed for such voicing errors, a decision that is supported by studies demonstrating children's tendency to confuse phonemes that differ only in voicing (e.g., Treiman, Broderick, Tincoff, & Rodriguez, 1998). Our policy, however well motivated, meant that in a few cases responses received higher scores than they probably deserved. As perhaps the most extreme example, a kindergartner's "aabbccdde" for *lap* received 5 of a possible 8 points because *a* counted as a spelling of the word's vowel and *b* counted as an attempt to represent the /p/, with the other letters counting as intrusions and not detracting from the score. It is not always clear how to distinguish between spellings that are real attempts to represent the sounds in the spoken word and those that are not, and our scale needs further refinement in this area. An additional goal is to develop computer-based scoring systems that are easy for teachers and test administrators to use.

Despite the limitations of the T-BEST, we believe that it is an important step toward being able to evaluate the quality of young children's spellings. By examining the nature of children's spelling errors, we can gain more information than by simply categorizing the spellings as correct or incorrect. This knowledge should be useful for teachers, helping them determine where children are in their development and what they need to learn next. The knowledge should also be useful to the children themselves. It can help them understand that, even if their knowledge of the complex English writing system is not yet perfect, they are progressing in mastering the system.

## APPENDIX

### STIMULI FOR EXPERIMENTS 1 AND 2

#### *Stimuli for real word version of T-BEST (Experiment 1) in order of presentation*

The maximum point value for each word on the composite spelling scale is given in parentheses.

- List A: nap (8), jar (8), sank (9), trip (9), snowing (10), dinner (10), cream (9), tomato (11), packed (10), belly (9)  
List B: lap (8), bar (8), tank (9), drip (9), blowing (10), supper (10), clean (9), potato (11), locked (10), jelly (9)

#### *Stimuli for nonword version of T-BEST (Experiment 2) in order of presentation*

The maximum point value for each nonword on the composite spelling scale is given in parentheses.

- List A: /næm/ (8), /dɑr/ (8), /'mɛli/ (9), /və'mɛrə/ (11), /flʌm/ (9), /pæŋk/ (9), /trɒp/ (9), /bɪkt/ (9), /'gæls/ (10), /'spɪnɒl/ (10)  
List B: /væm/ (8), /lɑr/ (8), /'pɛli/ (9), /bə'mɪrə/ (11), /trʌm/ (9), /gæŋk/ (9), /flɒp/ (9), /mækt/ (9), /'dɪlə/ (10), /'stɛnɒl/ (10)

## ACKNOWLEDGMENTS

This research was supported by grants from the National Science Foundation (SBR-9408456 and SBR-9807736) and the March of Dimes Birth Defects Research Foundation (12-FY98-0204, 12-FY99-674). We thank the children and teachers at Ojibway School, Our Lady Queen of Peace School, and St. Isaac Jogues School for their participation. Thanks to Kira Rodriguez, Meil Mansharamini, Charles Reece, Stephanie Knewasser, Bruce Weinberger, and Brett Kessler for their assistance and comments. Some of the data were presented at the meeting of the Society for the Scientific Study of Reading, Montreal, April 1999.

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